# Section I-1: How to Start a Sample Record (for Industry Users)

Applicable Role:

1. Industry Lab Access DXX

## I1-1 VIEW SAMPLE RECORDS

### Click on the Home Page.

#### Click on Sample Records.

Home   Previous   My Pages   WVDOT Dev	Site		Actions Help	U Log off
on this page: Materials Worksheets Materials Construction PROJECT Industry Laboratory Access D07 (N				
✓ Materials Worksheets	?	Construction		?
Enter Test Results	Cha	nge Order		
Maintain Test Queue	Cor	tract Administration		-
Receive Sample at Destination Lab	Cor	tract Claims		-
Receive Sample at Lab Unit	Cor	tract Permits		~
Review Samples	Cor	tract Progress		-
Review Tests	Cor	tract Specific Authorities		-
✓ Materials	Cor	tract Time		-
	Cor	tractor Evaluation		-
Acceptance Actions	Pay	ment Estimate Accounting		
Action Relationships		ment Estimate Approval Decisions		-
Daily Source Reports	Pay	ment Estimates		-
Find Sample		Materials Reference Data		?
Mix Design				
Sample Records	Fac	lities		
			(I1-1)	

## This takes you to the Sample Record Overview Page

Sample Record Overview			Seve 🔻 ?
Q Type search criteria or press Ente	r Sample Date Sort 💌 Showing 50 of 3040		
			0 marked for deletion 0 changed
Sample ID	Lab Reference Number	Sample Status	
DBray20240206024745	test	Logged	
Material Code	Material Full Name	Sample Date	-
601.003.003.02	Concrete, Class B, With Fly Ash, Slag Cement, Natural SCM	02/06/2024	

(I1-2)

If you don't have access to this screen, contact the DOH Materials Email listed at the bottom of this page.

Section I-1 (Page 1 of 12)

# I1-2 START A SAMPLE RECORD

Click on the  $\mathbf{\nabla}$  (to the right) of **Save**.

## Click Add Sample.

Sample Record Overview			
✓ Sample Record Overview			Save 🦵 ?
		Actions	×
Q Type search criteria or press Enter	Sample Date Sort  Showing 50 of 20072	Add Sample	
		Dashboards	
		SampleRecordsNonApproved	hanged
		(I1	-3)

This takes you to the Add Sample Record Page.

Add Sample Record			
✓ Add Sample Record			Save 🗸 ?
General	Lab Reference Number	Sample Date * mm/dd/yyyy	
	Material Code - Name	Sample Type	
	Q Begin typing to search or press Enter	Q Begin typing to search or press Enter	
	Field Technician	Acceptance Method	
	Q Begin typing to search or press Enter	Q Begin typing to search or press Enter	
	Sample Size		
	Sample Size Units		
	Type*	Remark *	
			Q

(I1-4)

Section I-1 (Page 2 of 12)

(I1-5)

### I1-3 GENERAL TAB

Enter all the information (in Yellow) as it is Required.

**NOTE:** The Green Fields **MAY** be used based on the Sample Type and your District's workflow.

If you have the information, you can fill in the Green Fields.

Add Sample Red	cord		
✓ Add Sample Re	cord		Save 🗸 🖓
General	Lab Reference Number C423456 Material Code - Name G 601.003.005.02 Concrete, Class D, With Fly Ash, Slag Cement, Natural SCM Field Technician CD Smith Sample Size 5 Sample Size 5 Sample Size Units CF - CUBIC FEET	Sample Date * 01/20/2024  Sample Type Q QC Quality Control Acceptance Method Q TR Test Results	

Go to the Next Step.

If you have more than **One (1) Test** assigned to a single Lab Reference Number (i.e. Field Tests), Enter those Test Numbers as follows:

C1B0239	-02	F
C1B0239	-03-	F

\*\*In this example the -02 is the sequence or load number, the F denotes the Field Test and L denotes the Lab Tests).

**NOTE:** The Lab Reference Numbers are assigned by the District Construction Engineer or their Designee.

For example, Class B (or any other Mix Designs), use the following format to distinguish between the Field and Lab Samples:

C1B0239-F – For Field Test (Slump and Air) Section I-1

(Page 3 of 12)

## C1B0239-L - For Cylinder Breaks

Once all the information has been Entered, click Save.

Seneral	Lab Reference Number	Sample Date *
	C423456	01/20/2024
	Material Code - Name	Sample Type
	Q 601.003.005.02	Q QC
	Concrete, Class D, With Fly Ash, Slag Cement, Natural SCM	Quality Control
	Field Technician	Acceptance Method
		Q TR
	Q Farley, Tabitha	Test Results
	CD Smith	

(I1-6)

(I1-7)

Once you click Save additional Tabs and Fields appear on the Sample Record.

Seneral	Lab Reference Number	Created By
Mix Design Information	C423456	A037034@wv.gov
ources/Facilities	Sample ID	Sample Date*
estination Lab	GDrak20240216023447	01/20/2024
Contract	Material Code - Name	Sample Status
ests	Q 601.003.005.02	Pending
valuation	Concrete, Class D, With Fly Ash, Slag Cement, Natural SCM	Sample Type
	Field Technician	Q QC
	Q Farley, Tabitha	Quality Control
	CD Smith	Acceptance Method
	Lab Control Number	Q TR
		Test Results
	Q CNGDrak20240216023447	Authorized By
	Sample Size	
	5	Authorized Date

**NOTES:** If the **Material Tester** does **NOT** appear in the list of choices, Enter the Tester's name under **Remark\*** in the **Remarks Section** (bottom of the Page).

> Section I-1 (Page 4 of 12)

The **Remark\*** Field can be used for any General Purpose.

Type •	Remark •	
GEN - General	Material Tester was Janie Doe from ABC Contracting, Inc.	٩
•		Q

**BOTH** the <u>Type\*</u> and <u>Remark\*</u> Fields are **REQUIRED**, if you Enter **One Field**, you need to Enter **BOTH Fields**.

If you do **NOT** have Remarks, leave these Fields Blank.

Туре *	Remark *
•	

**NOTE:** Leave the Link To and Link From Fields Blank, these are used for Similarity Evaluations done by the WVDOH.

✓ Sample Record: GDrak20240216081709 C423456		Save 🔻 ?
Lab Control Number Q CNGDrak20240216081709 Sample Size 5.0	Q TR Test Results Authorized By Authorized Date	
Sample Size Units CUYD - Cubic Yards 🔻	Link To Q Begin typing to search or press Enter Link From	
		(I1-10)

Section I-1 (Page 5 of 12)

### I1-4 MIX DESIGN INFORMATION TAB

#### If the Material has a MIX DESIGN:

Click on Mix Design Information Tab.

Enter the Mix Design Type.

#### Enter the Mix Design ID.

✓ Sample Record: GDrak20240123013036 C423456		Save 🔫 🦓
General	Mix Design Type	Created By
Mix Design Information	PCC - Portland Cement Concrete	A037034@wv.gov
Sources/Facilities	Mix Design ID	Created Date
Destination Lab	Q 1901404-PCC	01/23/2024 1:30:37 PM
Contract	Class C with Fly Ash	Last Updated By
Tests		A017965@wv.gov
Evaluation		Last Updated Date 01/25/2024 8:29:31 AM
		(I1-11)

**NOTE:** If your Mix Design is **NOT** Available, list the Mix Design information in the **Remarks\* Section** (at bottom of page), choosing **General** as the **Type\*** of Remark.

If the Material does **NOT** have a Mix Design, leave the Mix Design Type and Mix Design ID Fields Blank.

Go to the Next Step.

Once the information has been Entered for the Sample Record, click Save.

✓ Sample Record: GDr	ak20240123013036 C423456	Save 🗸 🤉
General	Mix Design Type	Created By
Mix Design Information	PCC - Portland Cement Concrete	A037034@wv.gov
Sources/Facilities	Mix Design ID	Created Date
Destination Lab	Q 1901404-PCC	01/23/2024 1:30:37 PM
Contract	Class C with Fly Ash	Last Updated By
Tests		A017965@wv.gov
Evaluation		Last Updated Date
		01/25/2024 8:29:31 AM

(I1-12)

Section I-1 (Page 6 of 12)

#### I1-5 SOURCES/FACILITIES TAB

Click on the Sources/Facilities Tab.

### NOTE: Primary Source MUST be chosen BEFORE choosing the Primary Facility.

Click on Select Primary Source (a Select Primary Source dialog box appears).

General		✓ Primary Source/Facility			
Mix Design Information	•	Select Primary Source	Select Primary Facility		
Sources/Facilities		Source ID - Source Name		Facility ID - Facility Name	
Destination Lab		S-CRH2.00.601 - CRH-CEN	ITRAL SUPPLY CO.		
Contract		Source City		Facility City	
Tests					

In the Search Box Enter the first few letters of the Source Name (a Source ID - Name appears).

Click on the Source ID Number (i.e. S-CCC4.600) that appears in the list.

Click on Add to Sample Record.

Sele	ect Primary Source				×
٩	S-CRH	Advanced Showing 1 of 1			1 selected
	Source ID - Name	Source Type	Source City	Location Description	
~	S-CRH10.01.600 - CRH-OLDCASTL				
L					



(I1-14)

Click on Select Primary Facility (a Select Primary Facility dialog box appears).

Section I-1 (Page 7 of 12)

In the Search Box Enter the first few letters of the Facility Name (a Facility ID – Name appears).

Click on the Facility ID Number (i.e. F-CCC4.600) that appears in the list.

Click on Add to Sample Record.

Select Primary Facility	AT B Alk.			×
Q carr Ø	Advanced Showing 1 of 1			1 selected
Facility ID - Name	Facility Type	Facility City	Location Description	
<ul> <li>F-CCC4.600 - Carr Concrete Company</li> </ul>	FAB - Fabricator		Williamstown, WV	
			Add to Samp	le Record
			(I1-15)	)

After Entering the Primary Source and Primary Facility, click Save.

Sample Record Sum	nmary	
✓ Sample Record: GDr	ak20240123013036 C423456	Save 🗸 🖓
General	✓ Primary Source/Facility	
Mix Design Information	Select Primary Source Select Primary Facility	
Sources/Facilities	Source ID - Source Name	Facility ID - Facility Name
Destination Lab	S-CRH2.00.601 - CRH-CENTRAL SUPPLY CO.	F-CRH2.05.601 - CRH-Central Supply @ Glenville, WV
Contract	Source City	Facility City
Tests		Glenville
	Source Type	Facility Type
	Source Location Description	Facility Location Description
		(I1-16)

Section I-1 (Page 8 of 12)

#### I1-6 **DESTINATION LAB**

Click on the **Destination Lab Tab**.

Click on the  $\mathbf{\nabla}$  (beneath **Ready**?).

Choose Yes.

Make sure the correct **Destination Lab** has been chosen.

#### Click Save.

✓ Sample Record: DBray	20240206024745 test			Save 🗸 🤉
General	New			0 added 0 marked for deletion 0 changed
Mix Design Information				
Sources/Facilities	Association Type	District/Central Lab*	Ready?	•
Destination Lab	Destination Lab	Q IDEST-02	Yes 👻	M
		IDEST-02		
Contract				
Tests				
				(11 17)
				(I1-17)

### I1-7 CONTRACT TAB

Click on the Contract Tab.

Click on Select Contract Project Items Box.



(I1-18)

In the Search Box Enter the Contract Name.

Section I-1 (Page 9 of 12)

Click on each Contract Project Item you want to associate with this Sample Record.

**NOTE:** You can choose multiple Contracts and Line Numbers.

Click Save.

Sele	ect Contract Project Items				×
٩	TEST3210 Select: All None	System Default Showing 2 of 2			2 selected
	Contract	Project	Project Item	Material Set	
~	TEST3210 - Test Project	TEST3210	0045 - HP10X42 STEEL PILE	Default	
~	TEST3210 - Test Project	TEST3210	0005 - CLEARING AND GRUBB	Default	
					Save
				(11-19	)

## I1-8 TESTS TAB

### Click on the Tests Tab.

#### Click Assign Tests.



**NOTE:** Select only **One (1) Test** per Sample Record.

Section I-1 (Page 10 of 12)

# Click on the Arrow (bottom of the page).

1 Select Optional Tests:

	Type search criteria or press Enter Select: All None	Advanced Showing 4 of 4				1 selected
	Test Method	Test Description	Lab Unit	Autofinalize	Test Runs	
	MP601.03.51	Total A-Bar of Solids	D01-AGG	No		1
	T22	Compressive Strength - Cylinders	D01-PCC	No		1
~	AWP601.03 PCC QA/QC	PCC - Slump & Air	D01-PCC	No		1
	T121	PCC - Yield & Unit Weight	D01-PCC	No		1
						<b>←</b> →

(I1-21)

## NOTE: Choose only One (1) Run per Sample Record, unless directed otherwise.

# Click the Green Confirm button (ONLY ONCE).

✓ Required Tests					
					0 change
o rows found matching criteria.					
<ul> <li>Selected Default Tests</li> </ul>					
					0 change
a much formed marketing antiquin					
lo rows found matching criteria.					
<ul> <li>Selected Optional Tests</li> </ul>	6				
					0 change
	Test Description	Lab Unit	Autofinalize	Test Runs 💌	0 change
Test Method	Test Description PCC - Slump & Air	Lab Unit D01-PCC	Autofinalize No	Test Runs 🔻	0 change
Test Method				Test Runs ▼	1
Test Method				Test Runs 💌	
Test Method AWP601.03 PCC QA/QC				Test Runs 💌	1

This takes you to the Sample Record Summary Page.

Section I-1 (Page 11 of 12)

20065427 Industry-Tra I 3.003.02 - Concrete, Class	inining-Test2 B, With Fly Ash, Slag Cemen	Sample Type QC - Quality Control	Sa	ive 🔻
	B, With Fly Ash, Slag Cemen			
3.003.02 - Concrete, Class	B, With Fly Ash, Slag Cemen	QC - Quality Control		
Tests			0 marked for deletion	0 changed
ption	Test Method	Destination Lab	Test Data	-
QC - Slump & Air	AWP601.03 PCC QA/QC	iDEST-02	1.0	
ry - Ready	Industry - Accepted	Industry - Rejected		
ry - Ready Date	Industry - Accepted Date	Industry - Rejected Da	te	
d/yyyy 🗖				
				Q
	QC - Slump & Air ry - Ready ry - Ready Date	AC - Slump & Air AWP601.03 PCC QA/QC ry - Ready Industry - Accepted ry - Ready Date Industry - Accepted Date	QC - Slump & Air     AWP601.03 PCC QA/QC     iDEST-02       ry - Ready     Industry - Accepted     Industry - Rejected       ry - Ready Date     Industry - Accepted Date     Industry - Rejected Date	AWP601.03 PCC QA/QC iDEST-02 1.0 ry - Ready Industry - Accepted Industry - Rejected ry - Ready Date Industry - Accepted Date Industry - Rejected Date

(I1-23)

**NOTE:** The Industry Ready Field is used when the Sample Record is Complete and ready to be Reviewed by the District.

Users will push the Sample Records through LIMS, up until they Enter their Test Results.

For instructions on How to Enter the Test Results: Go to Section I-2 How to Navigate LIMs and Enter Test Results (for Industry Users).

Section I-1 (Page 12 of 12)