

As of August 10, 2018

<b>Summary of Roads to Prosperity Bond Packages</b>					
	True Interest Cost	Term	PAR Amount	Premium Available for Projects	Deposit Construction Fund
2017 GARVEE Bonds	2.15%	12 Years	\$220 Million	\$39 Million	\$259 Million
2018 General Obligation	3.58%	25 Years	\$800 Million	\$113 Million	\$913 Million
2018 GARVEE Bonds	3.03%	15 Years	\$79 Million	\$11 Million	\$90 Million
2018 WV PARKWAYS Bonds	3.73%	30 Years	\$166 Million	\$6 Million	\$172 Million
<b>Total</b>				<b>\$169 Million</b>	<b>\$1.3 Billion</b>

**+** *Additional Premium from Future Bond*      **+** *Reinvestment Earnings*