

DOH Bond Issuances

Original Issuance				Refunding/Refinancing Debt					Outstanding Debt	
Bond Series	Issue Date	Bond Par Amount	Original Duration	Refunded Bond Amt	Refunding Bond	Date Refunded	Principal Outstanding	Duration after Refunding	Principal as of July 2012	Maturity Date
General Obligation - State Road Bonds (Current)										
2010 A	7/22/2010	\$ 35,135,000	2019 - 2023	\$ -	-	-	-	-	\$ 35,135,000	June 2023
2005 A	5/26/2005	\$ 321,405,000	2005 - 2025	\$ -	-	-	-	-	\$ 233,895,000	June 2025
General Obligation - Safe Roads Amendment of 1996 (\$550 Million issued)										
2001 A	7/12/2001	\$ 110,000,000	2002 - 2013	\$ 1,705,000	2010 A	Aug 2010	\$ 23,890,000	2011 - 2013	\$ 1,565,000	June 2013
2000 A	7/12/2000	\$ 110,000,000	2017 - 2025	\$ 110,000,000	2005 A	June 2005	-	N/A	\$ -	-
1999 A	7/15/1999	\$ 110,000,000	2000 - 2017	\$ 90,985,000	2005 A	June 2005	\$ 8,550,000	2006 - 2009	\$ -	-
1998 A	7/15/1998	\$ 220,000,000	1999 - 2023	\$ 118,875,000	2005 A	June 2005	\$ 36,025,000	2019 - 2023	\$ -	-
				\$ 36,025,000	2010 A	Aug 2010	-	N/A	\$ -	-
General Obligation - Better Highways Amendment of 1973 (\$500 Million issued under authority of amendment)										
1992 A	7/1/1992	\$ 58,750,000	1993 - 2006	\$ -	-	-	-	-	\$ -	-
1981 A	2/1/1981	\$ 50,000,000	1982 - 2006	\$ 28,840,000	1992 A	July 1992	-	N/A	\$ -	-
1980 A	3/1/1980	\$ 50,000,000	1981 - 2005	\$ 26,520,000	1992 A	July 1992	-	N/A	\$ -	-
1979 A	6/1/1979	\$ 50,000,000	1980 - 2004	\$ -	-	-	-	-	\$ -	-
1978 A	6/1/1978	\$ 50,000,000	1979 - 2003	\$ -	-	-	-	-	\$ -	-
1977 A	6/1/1977	\$ 50,000,000	1978 - 2002	\$ -	-	-	-	-	\$ -	-
1976 B	11/1/1976	\$ 50,000,000	1977 - 2001	\$ -	-	-	-	-	\$ -	-
1976 A	6/1/1976	\$ 50,000,000	1977 - 2001	\$ -	-	-	-	-	\$ -	-
1975 C	11/1/1975	\$ 50,000,000	1976 - 2000	\$ -	-	-	-	-	\$ -	-
1975 B	6/1/1975	\$ 50,000,000	1976 - 2000	\$ -	-	-	-	-	\$ -	-
1975 A	3/1/1975	\$ 50,000,000	1976 - 2000	\$ -	-	-	-	-	\$ -	-
General Obligation - Roads Development Amendment of 1968 (\$350 Million issued under authority of amendment)										
1974 B	3/1/1974	\$ 20,000,000	1975 - 1999	\$ -	-	-	-	-	\$ -	-
1973 C	6/1/1973	\$ 20,000,000	1974 - 1998	\$ -	-	-	-	-	\$ -	-
1973 B	4/1/1973	\$ 40,000,000	1974 - 1998	\$ -	-	-	-	-	\$ -	-
1973 A	3/1/1973	\$ 40,000,000	1974 - 1998	\$ -	-	-	-	-	\$ -	-
1972 B	7/1/1972	\$ 30,000,000	1973 - 1997	\$ -	-	-	-	-	\$ -	-
1972 A	4/1/1972	\$ 40,000,000	1973 - 1997	\$ -	-	-	-	-	\$ -	-
1971 C	12/1/1971	\$ 20,000,000	1972 - 1996	\$ -	-	-	-	-	\$ -	-
1971 B	6/15/1971	\$ 25,000,000	1972 - 1996	\$ -	-	-	-	-	\$ -	-
1971 A	6/1/1971	\$ 45,000,000	1972 - 1996	\$ -	-	-	-	-	\$ -	-
1969 C	12/1/1969	\$ 70,000,000	1970 - 1994	\$ -	-	-	-	-	\$ -	-

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General Obligation - Better Roads Amendment of 1964 (\$200 Million issued under authority of amendment)										
1974 A	3/1/1974	\$ 20,000,000	1975 - 1999	\$ -	-	-	-	-	\$ -	-
1973 D	6/1/1973	\$ 20,000,000	1974 - 1998	\$ -	-	-	-	-	\$ -	-
1971 E	12/1/1971	\$ 20,000,000	1972 - 1996	\$ -	-	-	-	-	\$ -	-
1971 C	6/15/1971	\$ 20,000,000	1972 - 1996	\$ -	-	-	-	-	\$ -	-
1969 B	21/1/1969	\$ 20,000,000	1970 - 1994	\$ -	-	-	-	-	\$ -	-
1969 A	3/1/1969	\$ 20,000,000	1970 - 1994	\$ -	-	-	-	-	\$ -	-
1967 A	11/1/1967	\$ 20,000,000	1968 - 1992	\$ -	-	-	-	-	\$ -	-
1966 A	11/1/1966	\$ 20,000,000	1967 - 1991	\$ -	-	-	-	-	\$ -	-
1965 B	12/1/1965	\$ 20,000,000	1966 - 1990	\$ -	-	-	-	-	\$ -	-
1965 A	5/1/1965	\$ 20,000,000	1966 - 1990	\$ -	-	-	-	-	\$ -	-
General Obligation - 50 Million-Dollar Issue Series C										
1953 C	6/1/1953	\$ 20,000,000	1954 - 1968	\$ -	-	-	-	-	\$ -	-
1952 C	7/1/1952	\$ 20,000,000	1953 - 1967	\$ -	-	-	-	-	\$ -	-
1951 C	4/1/1951	\$ 7,500,000	1952 - 1966	\$ -	-	-	-	-	\$ -	-
1950 C	7/1/1950	\$ 12,000,000	1951 - 1965	\$ -	-	-	-	-	\$ -	-
1949 C	7/1/1949	\$ 9,000,000	1950 - 1964	\$ -	-	-	-	-	\$ -	-
General Obligation - 50 Million-Dollar Issues and Reissues										
1964 C	12/1/1964	\$ 1,300,000	1965 - 1989	\$ -	-	-	-	-	\$ -	-
1964 B	9/1/1964	\$ 2,000,000	1965 - 1989	\$ -	-	-	-	-	\$ -	-
1964 A	4/1/1964	\$ 2,000,000	1965 - 1989	\$ -	-	-	-	-	\$ -	-
1963	7/1/1963	\$ 4,000,000	1964 - 1988	\$ -	-	-	-	-	\$ -	-
1962	5/1/1962	\$ 3,000,000	1963 - 1987	\$ -	-	-	-	-	\$ -	-
1961 B	11/1/1961	\$ 2,000,000	1962 - 1986	\$ -	-	-	-	-	\$ -	-
1961 A	4/1/1961	\$ 1,000,000	1962 - 1986	\$ -	-	-	-	-	\$ -	-
1960 B	12/1/1960	\$ 2,000,000	1961 - 1985	\$ -	-	-	-	-	\$ -	-
1960 A	5/1/1960	\$ 2,000,000	1961 - 1985	\$ -	-	-	-	-	\$ -	-
1959	5/1/1959	\$ 5,000,000	1960 - 1984	\$ -	-	-	-	-	\$ -	-
1958	5/1/1958	\$ 10,000,000	1959 - 1983	\$ -	-	-	-	-	\$ -	-
1956	1/1/1956	\$ 3,000,000	1957 - 1981	\$ -	-	-	-	-	\$ -	-
1955	7/1/1955	\$ 2,000,000	1956 - 1980	\$ -	-	-	-	-	\$ -	-
1954	3/1/1954	\$ 5,000,000	1955 - 1979	\$ -	-	-	-	-	\$ -	-
1953	11/1/1953	\$ 2,000,000	1954 - 1978	\$ -	-	-	-	-	\$ -	-
1952	2/1/1952	\$ 6,000,000	1953 - 1977	\$ -	-	-	-	-	\$ -	-
1950	4/1/1950	\$ 2,000,000	1950 - 1975	\$ -	-	-	-	-	\$ -	-
1948	12/1/1948	\$ 7,000,000	1949 - 1973	\$ -	-	-	-	-	\$ -	-

1947	11/1/1947	\$	3,000,000	1948 - 1972	\$	-	-	-	-	-	-	\$	-	-
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General Obligation - 50 Million-Dollar Issues and Reissues (continued)										
1946	6/1/1946	\$ 9,000,000	1947 - 1971	\$ -	-	-	-	-	\$ -	-
1945 B	5/1/1945	\$ 6,000,000	1946 - 1970	\$ -	-	-	-	-	\$ -	-
1945 A	1/1/1945	\$ 1,000,000	1946 - 1970	\$ -	-	-	-	-	\$ -	-
1943 B	9/1/1943	\$ 2,000,000	1944 - 1968	\$ -	-	-	-	-	\$ -	-
1943 A	4/1/1943	\$ 2,000,000	1944 - 1968	\$ -	-	-	-	-	\$ -	-
1942	4/1/1942	\$ 3,000,000	1943 - 1967	\$ -	-	-	-	-	\$ -	-
1941	4/1/1941	\$ 5,000,000	1942 - 1966	\$ -	-	-	-	-	\$ -	-
1939	9/1/1939	\$ 5,500,000	1940 - 1964	\$ -	-	-	-	-	\$ -	-
1938	6/1/1938	\$ 4,500,000	1939 - 1963	\$ -	-	-	-	-	\$ -	-
1937	5/1/1937	\$ 4,800,000	1938 - 1962	\$ -	-	-	-	-	\$ -	-
1935	9/1/1935	\$ 5,200,000	1936 - 1960	\$ -	-	-	-	-	\$ -	-
1934	7/1/1934	\$ 4,750,000	1935 - 1959	\$ -	-	-	-	-	\$ -	-
1932	4/1/1932	\$ 5,250,000	1932 - 1957	\$ -	-	-	-	-	\$ -	-
1927 B	7/1/1927	\$ 7,500,000	1928 - 1952	\$ -	-	-	-	-	\$ -	-
1927 A	1/1/1927	\$ 7,500,000	1928 - 1952	\$ -	-	-	-	-	\$ -	-
1925	1/1/1925	\$ 20,000,000	1926 - 1950	\$ -	-	-	-	-	\$ -	-
1923	4/1/1923	\$ 15,000,000	1924 - 1948	\$ -	-	-	-	-	\$ -	-
1921	7/1/1921	\$ 15,000,000	1922 - 1946	\$ -	-	-	-	-	\$ -	-
GARVEE Bonds - STIP Program*										
2006 A	10/25/2006	\$ 75,970,000	9/1/2015	\$ -	-	-	-	-	\$ 37,545,000	Sept 2015
2007 A	4/18/2007	\$ 33,190,000	9/1/2015	\$ -	-	-	-	-	\$ 16,270,000	Sept 2015
2008 A	3/18/2009	\$ 76,835,000	9/1/2015	\$ -	-	-	-	-	\$ 46,555,000	Sept 2015

* GARVEE Bonds - (Grant Anticipation Revenue Vehicle notes) debt service on notes to be secured with anticipated future federal-aid funds over a nine year period.

- Payments are not made directly from the State Road Fund. They are added to the FHWA billing process, payments go directly to Huntington Banks.

