

State of West Virginia Solicitation Response

Proc Folder: 1410946

Solicitation Description: Addendum 1: Heat pump systems for I-81 Headquarters

Proc Type: Agency Purchase Order

 Solicitation Closes
 Solicitation Response
 Version

 2024-05-21 14:30
 SR 0803 ESR05212400000007229
 1

VENDOR

VS0000044575 Matthew Brinker

Solicitation Number: ARFQ 0803 DOT2400000078

Total Bid: 31000 **Response Date:** 2024-05-21 **Response Time:** 12:01:03

Comments:

FOR INFORMATION CONTACT THE BUYER

John W Estep 304-558-2566 john.w.estep@wv.gov

Vendor Signature X

FEIN# DATE

All offers subject to all terms and conditions contained in this solicitation

 Date Printed:
 May 21, 2024
 Page: 1
 FORM ID: WV-PRC-SR-001 2020/05

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
1	05240248- heat pump systems for I-81	1.00000	LS	31000.000000	31000.00
	Headquarters				

Comm Code	Manufacturer	Specification	Model #	
40100000				

Commodity Line Comments:

Extended Description:

05240248- heat pump systems for I-81 Headquarters

Date Printed: May 21, 2024 Page: 2 FORM ID: WV-PRC-SR-001 2020/05

CONTRACTOR LICENSE





NUMBER:

WV049377

CLASSIFICATION:

HEATING, VENTILATING & COOLING SPECIALTY

MATTHEW BRINKER
DBA HAMPSHIRE HEATING & COOLING
550 WASHINGTON BOTTOM RD
SPRINGFIELD, WV 26763

DATE ISSUED

EXPIRATION DATE

MARCH 23, 2024

MARCH 23, 2025

Authorized Signature

Chair, West Virginia Contractor Licensing Board



A copy of this license must be readily available for inspection by the Board on every job site where contracting work is being performed. This license number must appear in all advertisements, on all bid submissions, and on all fully executed and binding contracts. This license is non-transferable. This license is being issued under the provisions of West Virginia Code, Chapter 30, Article 42.

Western Surety Company

POWER OF ATTORNEY - CERTIFIED COPY

Bond No. 72647543

Know All Men By These Presents, that WESTERN SURETY COMPANY, a corporation duly organized and existing under the laws of the State of South Dakota, and having its principal office in Sioux Falls, South Dakota (the "Company"), does by these presents make, constitute and appointBRIAN_CURTIS_WILKINS
its true and lawful attorney(s)-in-fact, with full power and authority hereby conferred, to execute, acknowledge and deliver for and on its behalf as Surety, bonds for:
Principal: Matthew Brinker dba Hampshire Heating and Cooling
Obligee: West Virginia Division of Highways
Amount: \$1,000,000.00
and to bind the Company thereby as fully and to the same extent as if such bonds were signed by the Vice President, sealed with the corporate seal of the Company and duly attested by its Secretary, hereby ratifying and confirming all that the said attorney(s)-infact may do within the above stated limitations. Said appointment is made under and by authority of the following bylaw of Western Surety Company which remains in full force and effect. "Section 7. All bonds, policies, undertakings, Powers of Attorney or other obligations of the corporation shall be executed in the corporate name of the Company by the President, Secretary, any Assistant Secretary, Treasurer, or any Vice President or by such other officers as the Board of Directors may authorize. The President, any Vice President, Secretary, any Assistant Secretary, or the Treasurer may appoint Attorneys in Fact or agents who shall have authority to issue bonds, policies, or undertakings in the name of the Company. The corporate seal is not necessary for the validity of any bonds, policies, undertakings, Powers of Attorney or other obligations of the corporation. The signature of any such officer and the corporate seal may be printed by facsimile."
This Power of Attorney may be signed by digital signature and sealed by a digital or otherwise electronic-formatted corporate seal under and by the authority of the following Resolution adopted by the Board of Directors of the Company by unanimous written consent dated the 27th day of April, 2022: "RESOLVED: That it is in the best interest of the Company to periodically ratify and confirm any corporate documents signed by digital signatures and to ratify and confirm the use of a digital or otherwise electronic-formatted corporate seal, each to be considered the act and deed of the Company." If Board No. 72647543 is not issued on or before midnight of August 21st, 2024 all
If Bond No. 72647543 is not issued on or before midnight of August 21st, 2024 , all authority conserved in this Power of Attorney shall expire and terminate. Sign Witness Whereof Western Surety Company has caused these presents to be signed by its Vice President, Larry Kasten, and its corporate as May and the first and the signed by its Vice President, Larry Kasten, and its corporate as May are supported by the STERN SURETY COMPANY WESTERN SURETY COMPANY as COUNTY CPARENT BEAMA On this 21st day of May in the year 2024, before me, a notary public, personally appeared Larry Kasten, who being to me duly sworn, acknowledged that he signed the above Power of Attorney as the aforesaid officer of WESTERN SURETY COMPANY and acknowledged said instrument to be the voluntary act and deed of said corporation. S. GREEN
Notary Public - South Dakota South Dakota My Commission Expires February 12, 2027 The undersigned officer of Western Surety Company, a stock corporation of the State of South Dakota, do hereby certify that the attached Power of Attorney is in full force and effect and is irrevocable, and furthermore, that Section 7 of the bylaws of the Company as set forth in the Power of Attorney is now in force.
In testimony whereof, I have hereunto set my hand and seal of Western Surety Company this 21st day of May , 2024 .
WESTERN SURETY COMPANY

To validate bond authenticity, go to <u>www.cnasurety.com</u> > Owner/Obligee Services > Validate Bond Coverage.

Form F5308-6-2023

BID BOND (Percentage)

	, 1
	nd Western Surety Company
as Surety, are held and firmly	bound unto West Virginia Division of Highways
of 1900 Kanawha Blvd E Bldr	6 Rm 340a, Charleston, WV 25305 Five Percent of the
hereinafter referred to as the	Obligee, in the sum of Amount Bid (5 %) percent of the
amount bid, for the payment and severally, firmly by these	of which we bind ourselves, our legal representatives, successors and assi presents.
WHEREAS, Principal has su	omitted or is about to submit a proposal to Obligee on a contract for
181 Headquarters, Inst	all 2 Heat Pumps
specified, enter into the conficent documents with su damages which Obligee may obligation shall be void; other	ract in writing and give such bond or bonds as may be specified in the rety acceptable to Obligee; or if Principal shall fail to do so, pay to C suffer by reason of such failure not exceeding the penalty of this bond wise to remain in full force and effect.
specified, enter into the con- contract documents with su damages which Obligee ma- obligation shall be void; other	ract in writing and give such bond or bonds as may be specified in the rety acceptable to Obligee; or if Principal shall fail to do so, pay to O suffer by reason of such failure not exceeding the penalty of this bond wise to remain in full force and effect. ED this21stday ofMay
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State of West Virginia **Agency Request for Quote** Construction

1410946			Reason for Modification:
Addendum 1: Heat pump systems for I-81 Headquarters			Addendum 1
Agency Purchase Order			
Solicitation Closes	Solicitation No		Version
2024-05-21 14:30	ARFQ 0803	DOT2400000078	2
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WV 25305			
Code:			
	Country:		Zip:
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	Agency Purchase Order Solicitation Closes 2024-05-21 14:30 CATION VISION WAYS VD E WV 25305 Code:	Addendum 1: Heat pump systems for I-81 Heat Agency Purchase Order Solicitation Closes Solicitation No. 2024-05-21 14:30 ARFQ 0803 CATION VISION WAYS VD E WV 25305 Code: Country:	Addendum 1: Heat pump systems for I-81 Headquarters Agency Purchase Order Solicitation Closes 2024-05-21 14:30 ARFQ 0803 DOT2400000078 CATION VISION WAYS VD E WV 25305 Code: Country:

FOR INFORMATION CONTACT THE BUYER

John W Estep 304-558-2566

john.w.estep@wv.gov

Vendor Signature X FEIN# **DATE**

All offers subject to all terms and conditions contained in this solicitation

Date Printed: May 16, 2024 FORM ID: WV-PRC-ARFQ-002 2020/05 Page 1

ADDITIONAL INFORMATION

Addendum 1 is issued for the following reason:

To attach the pre-bid sign in sheet
 To modify the specifications

No other changes

INVOICE TO		SHIP TO		
DIVISION OF HIGHWAYS		DIVISION OF HIGHWAYS		
DISTRICT FIVE		DISTRICT FIVE I-81 HEADQUARTERS		
PO BOX 99		1893 ROCK CLIFF DR		
BURLINGTON	WV	MARTINSBURG	WV	
US		US		

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Total Price
1	05240248- heat pump systems for I-81 Headquarters	1.00000	LS		

Comm Code	Manufacturer	Specification	Model #	
40100000				

Extended Description:

05240248- heat pump systems for I-81 Headquarters

SCHEDULE OF EVENTS

<u>Line</u>	<u>Event</u>	Event Date
1	Mandatory Pre-Bid 9am	2024-05-08
2	Technical Questions due by 10:00am	2024-05-14

 Date Printed:
 May 16, 2024
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 FORM ID: WV-PRC-ARFQ-002 2020/05

SOLICITATION NUMBER: Addendum Number:

The purpose of this addendum is to modify the solicitation identified as ("Solicitation") to reflect the change(s) identified and described below.

Applicab	le A	ddendum Category:
]]	Modify bid opening date and time
[]	Modify specifications of product or service being sought
[]	Attachment of vendor questions and responses
[]	Attachment of pre-bid sign-in sheet
[]	Correction of error
[]	Other
Descripti	ion o	of Modification to Solicitation:

Additional Documentation: Documentation related to this Addendum (if any) has been included herewith as Attachment A and is specifically incorporated herein by reference.

Terms and Conditions:

- 1. All provisions of the Solicitation and other addenda not modified herein shall remain in full force and effect.
- 2. Vendor should acknowledge receipt of all addenda issued for this Solicitation by completing an Addendum Acknowledgment, a copy of which is included herewith. Failure to acknowledge addenda may result in bid disqualification. The addendum acknowledgement should be submitted with the bid to expedite document processing.

ATTACHMENT A

GENERAL CONSTRUCTION SPECIFICATIONS (No AIA Documents)

1. **PURPOSE AND SCOPE:** The West Virginia Purchasing Division is soliciting bids on behalf of WV Division of Highways to establish a contract for the following:

THE PURCHASE AND INSTALLATION OF ONE (1) - FOUR (4) TON HEAT PUMP SYSTEMS WITH 15KW HEAT PACKS IN EACH, AND THE MINIMUM SEER RATINGS OF 14.

The Vendor shall furnish all materials, labor, and equipment necessary to complete all Construction Services. The Vendor shall furnish any incidental work, materials, labor, and equipment that are necessary to complete the Construction Services, even if such incidental work is not explicitly included in the Project Plans.

- **2. DEFINITIONS:** The terms listed below shall have the meanings assigned to them below. Additional definitions can be found in section 2 of the General Terms and Conditions and in the Project Plans as defined below.
 - **2.1 "Construction Services"** means installation of heat pump system as more fully described in the Project Plans.
 - **2.2 "Pricing Page"** means the pages contained in wvOASIS, attached hereto as Exhibit A, or included in the Project Plans upon which Vendor should list its proposed price for the Construction Services.
 - **2.3 "Solicitation"** means the official notice of an opportunity to supply the State with Construction Services that is published by the Purchasing Division.
 - **2.4 "Project Plans"** means documents developed by an architect, an engineer, the Agency, or another design professional, which are attached hereto as Exhibit B, that provide detailed instructions on how the Construction Services are to be performed. In the event that Project Plans contain drawings or other documents too large to attach in Exhibit B, Vendors can obtain copies in accordance with Section 9 of these Specifications.
- **3. ORDER OF PRECEDENCE:** This General Construction Specifications document will have priority over, and supersede, anything contained in the Project Plans.
- **4. QUALIFICATIONS:** Vendor, or Vendor's staff if requirements are inherently limited to individuals rather than corporate entities, shall have the following minimum qualifications:
 - **4.1. Experience:** Vendor, or Vendor's supervisory staff assigned to this project, must have successfully completed at least 3 projects that involved work similar to that described in these specifications or the Project Plans. Compliance with this experience requirement will be determined prior to contract award by the State through references provided by the

Vendor upon request, through knowledge or documentation of the Vendor's past projects, through confirmation of experience requirements from the architect assisting the State in this project, or some other method that the State determines to be acceptable. Vendor must provide any documentation requested by the State to assist in confirmation of compliance with this provision. References, documentation, or other information to confirm compliance with this experience requirement may be requested after bid opening and prior to contract award.

4.2. Must have HVAC Technician Certification

- 5. CONTRACT AWARD: The Contract is intended to provide Agency with a purchase price for the Construction Services. The Contract will be awarded to the lowest qualified responsible bidder meeting the required specifications. If the Pricing Pages contain alternates/add-ons, the Contract will be awarded based on the grand total of the base bid and any alternates/add-ons selected.
- 6. SELECTION OF ALTERNATES: Pursuant to W. Va. Code § 5-22-1(f), any solicitation of bids shall include no more than five alternates. Alternates, if accepted, shall be accepted in the order in which they are listed on the bid form. Any unaccepted alternate contained within a bid shall expire 90 days after the date of the opening of bids for review. Determination of the lowest qualified responsible bidder shall be based on the sum of the base bid and any alternates accepted.
- 7. **PERFORMANCE:** Vendor shall perform the Construction Services in accordance with this document and the Project Plans.
- **8. SUBSTITUTIONS:** Any substitution requests must be submitted in accordance with the official question and answer period described in the INSTRUCTIONS TO VENDORS SUBMITTING BIDS, Paragraph 4. Vendor Question Deadline. Vendors submitting substitution requests should submit product brochures and product specifications during the official question and answer period.
- **9. PROJECT PLANS:** The checked box will apply to Project Plans for this solicitation.
 - X **No Additional Project Plan Documents:** There are no additional Project Plans other than those attached hereto as Exhibit B or any subsequent addenda modifying Exhibit B.
 - □ Additional Project Plan Documents: There are additional Project Plan documents other than those attached as Exhibit B. Copies of the additional Project Plan documents not attached as Exhibit B can be obtained by contacting the entity identified below.

10. CONDITIONS OF THE WORK

- **10.1. Permits:** The Vendor shall procure all necessary permits and licenses to comply with all applicable Federal, State, or Local laws, regulations and ordinances of any regulating body.
- **10.2. Existing Conditions**: If discrepancies are discovered between the existing conditions and those noted in the specifications, Vendor must immediately notify the Agency's representative. Vendor must also immediately notify the Agency if suspected hazardous materials are encountered.
- **10.3. Standard Work Hours**: The standard hours of work for this Contract will be decided after award of contract, between Vendor and WV DOH. Any work outside of the standard hours of work must be approved in advance at the Agency's sole discretion. Authorization of work outside of the standard hours of work will not entitle Vendor to additional compensation.
- **10.4. Project Closeout**: Project Closeout shall include the following:
 - **10.4.1. Final Cleanup:** Vendor shall perform the final cleanup activities listed below, along with any other final cleanup activities normally associated with the work performed under this Contract, prior to final inspection:

10.4.1.1.

- 10.5. Final Inspection: Vendor shall participate in a final inspection with the Agency's project manager. The purpose of the final inspection will be to identify deficiencies that need to be remedied prior to Agency's final acceptance of the work. Vendor shall at all times be obligated to perform in accordance with the Contract and must take all actions necessary to ensure that work complies with requirements of Contract prior to final acceptance. Final acceptance does not waive or release Vendor from its obligation to ensure that work complies with the Contract requirements. Vendor shall submit any warranty documents to the Agency project manager at final inspection.
- 11. FACILITIES ACCESS: Performance of Contract Services may require access cards and/or keys to gain entrance to Agency's facilities. In the event that access cards and/or keys are required:

- **11.1.** Vendor must identify principal service personnel which will be issued access cards and/or keys to perform service.
- **11.2.** Vendor will be responsible for controlling cards and keys and will pay replacement fee, if the cards or keys become lost or stolen.
- 11.3. Vendor shall notify Agency immediately of any lost, stolen, or missing card or key.
- **11.4.** Anyone performing under this Contract will be subject to Agency's security protocol and procedures.
- 11.5. Vendor shall inform all staff of Agency's security protocol and procedures.

12. MISCELLANEOUS:

12.1. Contract Manager: During its performance of this Contract, Vendor must designate and maintain a primary contract manager responsible for overseeing Vendor's responsibilities under this Contract. The Contract manager must be available during normal business hours to address any customer service or other issues related to this Contract. Vendor should list its Contract manager and his or her contact information below.

Contract Manager:	Matthew W.Brinker
Telephone Number:	540-907-2365
Fax Number:	N/A
Email Address:	m_brinker2011@hotmail.com

EXHIBIT A – Pricing Page

THE PURCHASE AND INSTALLATION OF ONE (1) - FOUR (4) TON HEAT PUMP SYSTEMS WITH 15KW HEAT PACKS IN EACH, AND THE MINIMUM SEER RATINGS OF 14.

DATE:5/21/2024
VENDOR NAME: Hampshire Heating & Cooling
AUTHORIZED SIGNATURE: Matthew W. Brinker
The aforementioned, hereinafter called Vendor, being familiar with and understanding the bidding documents and also having examined the site and being familiar with all local conditions affecting the project hereby proposes to furnish all labor, equipment, supplies, and transportation and to perform all work in accordance with the bidding documents within the time set forth for the sum of:
BASE BID:
For the lump sum of: \$
(show amount in numbers)
Thirty one thousand dollars
(show amount in words)
(In the event of a difference between the written amount and the number amount, the written amount shall govern).
CONTRACT AWARD:
The contract shall be awarded to the vendor that provides the lowest overall lump sum cost

EXHIBIT B – PROJECT PLANS

1. Heat pump system for I-81 Headquarters

Vendor will provide labor and materials necessary to install a 4-ton heat pump system, with 15kw heat pack, and a minimum seer rating of 14.

Installations must be by a certified HVAC technician.

Vendor will be responsible for all duct work, supply runs, diffusers, return filter grills, etc, and running power wiring from breaker panel to the equipment they install.

Warranty: 5 year or better parts and compressor for equipment, and 1 year labor on workmanship

Pre-Bid Sign-In Sheet

Solicitation Number: ARFQ 0803 DOT24*78

Date of Pre-Bid Meeting: 5/8/24

Location of Prebid Meeting: I-81 HQ Beskeley Co

Please Note:

Vendors must sign-in on this sheet to verify attendance at the Pre-Bid meeting. Failure to legibly sign in may be grounds for declaring a vendor ineligible to bid. For further verification, please also provide a business card if possible.

Firm Represented:*	Rep Name (Printed):	Firm Address:	Telephone #:	<u>Fax #:</u>	Email:
MADOH	Brandi Biser		681-320-2063		
Howashone thereon	MATTHEW BROKEN	SSOWASHINGTON BOTTOM RD. Springfill, W 26763	540-907-2365		M- brinken 2011@ Hotpurst. Long
WV DOH	Katie Vance				
WVDOH	Josh Claure		304-813-8044		

^{*}One Vendor Per Representative - No one individual is permitted to represent more than one vendor at the pre-bid meeting. Any individual that does attempt to represent two or more vendors will be required to select one vendor to which the individual's attendance will be attributed. The vendors not selected will be deemed to have not attended the pre-bid meeting unless another individual attended on their behalf.



ADDENDUM ACKNOWLEDGEMENT FORM SOLICITATION NO.:

Instructions: Please acknowledge receipt of all addenda issued with this solicitation by completing this addendum acknowledgment form. Check the box next to each addendum received and sign below. Failure to acknowledge addenda may result in bid disqualification.

Acknowledgment: I hereby acknowledge receipt of the following addenda and have made the necessary revisions to my proposal, plans and/or specification, etc.

Addendum Numbers Received: (Check the box next to each addendum rec	ceived)
[] Addendum No. 1 [] Addendum No. 2 [] Addendum No. 3 [] Addendum No. 4 [] Addendum No. 5	[] Addendum No. 6 [] Addendum No. 7 [] Addendum No. 8 [] Addendum No. 9 [] Addendum No. 10
I further understand that any verbal repres discussion held between Vendor's represe	ceipt of addenda may be cause for rejection of this bid entation made or assumed to be made during any oral entatives and any state personnel is not binding. Only ed to the specifications by an official addendum is
Hampshire Heating Cooling	
Company	
Matthew W. Brinker	
Authorized Signature	
5/21/2024	
Date	

NOTE: This addendum acknowledgement should be submitted with the bid to expedite document processing.